Paris, July 30, 2026

First-half 2026 revenue: €26.0 million

Strong resilience in core business within a mixed international environment

New progress in Industrial Electronics and the ramp-up of the diversification strategy

MGI Digital Technology (FR0010353888 ALMDG) presents its consolidated revenue for the first half of 2026. During this period, the Group posted revenue of €26.0 million, a limited decline of 3.9% compared to the first half of 2025. This change, which is entirely organic, represents a solid performance considering the persistently mixed market conditions.

The first half of 2026 allowed the Group to make decisive progress in ramping up its diversification strategy in Industrial Electronics. These advances have notably begun to translate into order intake and the realization of a first sale for the Altijet, the first industrial platform dedicated to inkjet printing for the printed circuit board market.

Graphic Arts: Good resilience in a market that remains cautious

In Graphic Industries (accounting for 89% of first-half revenue), business held up well despite continued wait-and-see behavior from decision-makers. In this historical core segment, revenue for the half-year came in at €23.2m, down by a limited 2.2%.

As expected, this resilience was driven by the expansion of the equipment portfolio carried out in recent months and a strong presence at major industry events, marked by participation in five trade shows in France and internationally since January.

This proactive effort helped mitigate the negative impact of two cyclical factors:

- The drop in sales to the Konica Minolta network (€16.4m for the half-year, compared to €19m over the same period in 2025), directly linked to the impact of new customs measures on U.S. demand;
- The decline in orders for consumables (-4.8% to €5.1m).

Conversely, equipment sales held up well, generating €18.1m in revenue, stable compared to the first half of 2025.

Industrial Electronics: Order book up by more than 15%

In the Industrial Electronics business, the driver of future growth—revenue came in at €2.8m, compared to €3.3m in the first half of 2025 (-16%). This decline mainly reflects a timing shift between the production, installation, and billing of several next-generation equipment units, which will be invoiced starting in the second half of the year.

As a result, as of end-June 2026, the total order book stood at €4.5m, up over 15% compared to end-June 2025, paving the way for an expected ramp-up in activity in the second half of the year.

First reference for the AltiJet platform: a major milestone

In line with the announced roadmap, a first sale was completed for the AltiJet, the first industrial inkjet printing platform dedicated to the printed circuit board market (press release dated July 29, 2026).

This order was signed with the CIRLY Group, a French manufacturer specializing in printed circuit boards for defense, aeronautics, mobility, telecommunications, space, medical, and high-value-added industrial applications.

This first industrial reference validates the entry of the AltiJet platform into its industrialization phase and marks a decisive step toward its broader commercial rollout, both in France and internationally.

Continuing to drive innovation forward

Over the coming months, the Group will pursue its innovation policy to support the development of its two primary markets.

In electronics, Research & Development efforts will remain focused on new-generation Direct Imaging solutions and inkjet platforms designed for the electronics industry.

In Graphic Industries, the Group is pursuing the development of new-generation equipment to strengthen its technological leadership and broaden its product offering.

This strategy will enable the Group to combine the solid fundamentals established in Graphic Industries with the growth opportunities available in Industrial Electronics, a rapidly growing market internationally.

Reaffirmed confidence for the second half*

The Group enters the second half of the year with confidence, driven by the strength of its order book, scheduled deliveries of new electronics platforms, and the deployment of AltiJet, which is expected to quickly establish itself as a new medium- and long-term growth driver.

Looking beyond 2026, the Group reaffirms its growth outlook on the back of a solid financial structure, a recognized portfolio of proprietary technologies, and a global presence. These assets enable the Group to maintain its strategy of innovation, diversification, and sustainable value creation, despite limited visibility stemming from the current economic and geopolitical environment.

Contacts

SEITOSEI ACTIFIN
Stéphane RUIZ
Directeur Associé
E-mail : stephane.ruiz@seitosei-actifin.com

MGI Digital Graphic Technology
Tony Charlet
Président Directeur Général
Tel: 01 45 21 06 60
E mail: t.charlet@mgi-fr.com
www.mgi-fr.com