

Revenue for the First Half of 2025

€27.1 million, up 15.8%

MGI Digital Technology (FR0010353888 ALMDG) presents its consolidated revenue for the first half of 2025. Over the period, the Group recorded revenue of €27.1 million, representing growth of 15.8%. On a like-for-like basis (excluding ALTIX, consolidated since July 2024), growth stands at 1.5%, demonstrating the resilience of historical activities despite persistently mixed market conditions.

Continued diversification in Electronics

During the semester, the Group continued its diversification in the Electronics market. ALTIX confirmed the positive momentum of its business with revenue of €3.3 million, up nearly 7% compared to the first half of 2024.

15.9% increase in international revenue

The first months of the year also enabled the Group to strengthen its international presence. Consolidated revenue generated outside France amounted to €26.2 million (97% of total activity), up 15.9% compared to the first half of 2024.

Over 70% of sales were made through Konica Minolta's global network, representing revenue of €19 million versus €17.6 million in the first half of 2024

Key commercial events scheduled for the second half

The second half will be marked by MGI Digital Technology's participation in several international trade shows, targeting the graphic arts and electronics industries.

In September, the Group will attend Label Expo in Barcelona. Alongside Konica Minolta, this event will be an opportunity to showcase the latest innovations for the digital printing market for adhesive labels, films, and packaging. During this event, MGI Digital Technology will notably unveil, for the first time worldwide, the modular and scalable concept of the JetVarnish 3DWeb400, designed to meet various needs in terms of functionalities and price positioning.

This trade show will also mark the launch of the online monitoring platform dedicated to predictive maintenance and the management of the Group's equipment.

In Printed Electronics, the Group will also be present at the Productronica trade show in Munich with a wide range of equipment and services targeting the printed circuit board markets, both rigid and flexible (PCB, FPC), Metal Etching, and semiconductors. Several innovations will be unveiled there as well, in particular the production version of the Altijet, the result of the collaboration between Altix and MGI Digital Technology, dedicated to inkjet printing for the printed circuit board market.

As a reminder, with the Altijet, MGI Digital Technology will gain access to a new market with considerable potential by introducing a breakthrough innovation allowing global electronics players to reduce their energy consumption by 70% and ink usage by 50% by eliminating the need for intermediate consumables. These decisive competitive advantages should support the confirmed market launch by the end of the year.

Staying the course on innovation

In the coming months, the Group also intends to continue making a difference in innovation by developing new generations of equipment for the electronics and graphic arts markets.

In electronics, R&D efforts are currently focused on the development of new technological components with the objective of deploying major innovations in performance, precision, and competitiveness for Direct Imaging (DI) equipment.

Regarding the graphic arts industries, the continuous enrichment of product lines remains a priority, with the aim of consolidating the Group's leadership in its various markets. The new equipment models to be deployed will thus be available in several versions to meet the specific needs of industrial customers in terms of functionalities and pricing. The JetVarnish 3DWeb400 illustrates this approach with its six scalable models, all designed to be easily upgraded throughout their life cycle.

For the Alphajet, Konica Minolta's European management is now fully committed alongside MGI Digital Technology to accelerate commercial takeoff. In this perspective, both partners are continuing the necessary commercial recruitments to set up a dedicated team in Europe.

New stage in the partnership with Dracula Technologies

Dracula Technologies, a French company based in Valence, specializes in organic photovoltaic (OPV) modules capable of transforming ambient light into energy, thus replacing batteries in low-power connected objects (IoT). The LAYER® modules are at the heart of this innovation, with significant initial orders already placed in the fields of smart asset tracking and smart building.

In partnership since 2020 with MGI Digital Technology, the company uses digital printing to produce these modules on a large scale. In September 2024, Dracula Technologies inaugurated its first factory, the Green Micropower Factory, thus strengthening its production capacity. MGI Digital is expected to benefit from this scale-up by equipping all the production lines set up by its partner.

Fully committed despite mixed market conditions

Thus, despite uncertainties and wait-and-see attitudes related to the current international context, MGI Digital Technology intends to remain proactive and seize new opportunities offered by its markets by continuing its deliberate strategy of innovation and diversification.

In executing this strategy, the Group continues to rely on solid profitability and financial standing, with in particular a cash position of over €29.4 million at the end of June 2025.

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